



**ADL BIONATUR SOLUTIONS, S.A.**

**2021 Ordinary General Shareholders' Meeting**

The Board of Directors of ADL BIONATUR SOLUTIONS, S.A. (the “**Company**”) has resolved to call the shareholders to the Ordinary General Shareholders' Meeting to be held on 29 June 2021 at 11 hs, on first call, in Madrid, Hotel Meliá Madrid Serrano, 139 Claudio Coello St., and, if necessary, on the following day at the same time and place on second and last call (most certainly, the General Meeting will be held on first call).

The Ordinary General Shareholders' Meeting will be held according to the following

**Agenda**

- 1<sup>st</sup> Point.-** Examination and approval, as appropriate, of the annual accounts and management report of the Company as well as of the consolidated annual accounts of the Group for the financial year ending at 31 December 2020.
- 2<sup>nd</sup> Point.-** Approval, if appropriate, of the management and activities carried out by the Board of Directors for the financial year ending at 31 December 2020.
- 3<sup>rd</sup> Point.-** Examination and approval, as appropriate, of the proposed application of results for the financial year closed at 31 December 2020.
- 4<sup>th</sup> Point.-** Appointment of Ernst & Young, S.L. as auditor for the Company and its Group for the financial years 2021, 2022 and 2023.
- 5<sup>th</sup> Point.-** Delegation in favour of the Board of Directors of the power to increase the share capital in the terms of article 297.1.b) of the Spanish Capital Companies Law as well as the power to exclude, totally or partially, the pre-emptive subscription right in accordance with the provisions of Article 506 of the Spanish Capital Companies Law.
- 6<sup>th</sup> Point.-** Setting of the number of members of the Company's Board of Directors to seven.
- 7<sup>h</sup> Point.-** Necessary authorizations.

Shareholders have the right to request in writing, prior to the General Shareholders' Meeting or verbally during the same, all the information or clarifications that they may deem necessary

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regarding the matters on the agenda and, specially, the rights that article 197 of the Spanish Capital Companies Law provides to shareholders in this regard.

It is expressly stated, under article 272 of the Spanish Capital Companies Law, the right of any shareholder to examine, at the Company's registered office, and to immediately and freely obtain the documents which are submitted to the General Shareholders' Meeting for its approval, from the date of this notice of call to the General Shareholders' Meeting. These documents are also available at the Company's corporate website <https://adlbionatur.com/info-inversores/>.

Shareholders have also the right to be represented at the General Shareholders' Meeting by another person, whether a shareholder or not. Shareholders may obtain the necessary information for the exercise of that right by directly addressing the Company or by consulting the Company's corporate website [www.adlbionatur.com](http://www.adlbionatur.com).

In any case, shareholders attending the General Meeting will have to submit the assistance card issued for these purposes by the corresponding bank.

Shareholders may obtain more information by consulting the Company's corporate website [www.adlbionatur.com](http://www.adlbionatur.com), as well as by contacting the investor relations department in the following address: [ir@adlbionatur.com](mailto:ir@adlbionatur.com)

Finally, it is noted that the Board of Directors has resolved to request the presence of a Notary Public to record the minutes of the meeting pursuant to section 203 of the Spanish Capital Companies Law, read together with article 101 of the Regulations of the Commercial Registry (*Reglamento del Registro Mercantil*).

Jerez de la Frontera, 28 May 2021.- Jaime Feced Rubio, Chairman of the Board of Directors.

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