



ADL BIONATUR SOLUTIONS, S.A.

2021 Extraordinary General Shareholders' Meeting

The Board of Directors of ADL BIONATUR SOLUTIONS, S.A. (the “**Company**”) has resolved to call the shareholders to the Extraordinary General Shareholders’ Meeting to be held on 21 April 2021 at 11 h (am), on first call, in Madrid, Hotel Meliá Madrid Serrano, 139 Claudio Coello St., and, if necessary, on the following day at the same time and place on second and last call (most certainly, the General Meeting will be held on first call), according to the following

Agenda

- 1st Item.-** Ratification of the appointment of Mr. Javier Huergo Luz made by co-optation, as an Independent director.
- 2nd Item.-** Amendment of the Company's Articles of Association:
- 2.1.** Amendment of Article 15 (*Derecho de información anterior a la celebración de la Junta General*) of the Company's Articles of Association.
 - 2.2.** Amendment of Article 22 (*Consejo de Administración*) of the Company's Articles of Association.
 - 2.3.** Amendment of Article 29 (*Comunicación de participaciones significativas*) of the Company's Articles of Association.
 - 2.4.** Amendment of Article 30 (*Publicidad de los pactos parasociales*) of the Company's Articles of Association.
 - 2.5.** Amendment of Article 31 (*Solicitud de exclusión de negociación en el Mercado Alternativo Bursátil*) of the Company's Articles of Association.
- 3rd Item.-** Amendment of the Company’s General Shareholders’ Meeting Regulations:
- 3.1** Amendment of Article 6 (*Anuncio de convocatoria*) of the Company’s General Shareholders’ Meeting Regulations.
 - 3.2.** Modificación del artículo 8 (*Derecho de información previo a la celebración de la Junta General*) of the Company’s General Shareholders’ Meeting Regulations.

3.3. Amendment of Article 26 (*Publicidad de los acuerdos*) of the Company's General Shareholders' Meeting Regulations.

3.4. Amendment of Article 28 (*Publicidad*) of the Company's General Shareholders' Meeting Regulations.

3.5. Amendment of Article 29 (*Vigencia*) of the Company's General Shareholders' Meeting Regulations.

4th Item.- Authorization to the Board of Directors to issue convertible bonds and warrants convertible into shares of the Company, excluding preemptive subscription rights, as well as to increase the share capital by the amount necessary to cover the conversion or exchange of said securities.

5th Item.- Issuance of convertible bonds of the Company by means of compensation of credits and increase of the share capital in the amount necessary to cover the conversion of said convertible bonds.

6th Item.- Necessary authorizations.

Shareholders have the right to request in writing, prior to the Extraordinary General Shareholders' Meeting or verbally during the same, all the information or clarifications that they may deem necessary regarding the matters on the agenda and, specially, the rights that article 197 of the Spanish Capital Companies Law provides to shareholders in this regard.

In accordance with the provisions of articles 287, 301, 414 y 417 of the Spanish Capital Companies Law, it is expressly stated the right of any shareholder to examine, at the Company's registered office, the complete text of the proposed amendments to the Company's Articles of Association and to the Company's General Shareholders' Meeting Regulations, as well as the right to examine, at the Company's registered office, and to immediately and freely obtain the following reports:

- The report of the Board of Directors in relation to 2nd Item of the Agenda.
- The report of the Board of Directors in relation to 3rd Item of the Agenda.
- The report of the Board of Directors in relation to 4th Item of the Agenda.
- The report of the Board of Directors in relation to 5th Item of the Agenda.
- The report of the independent expert appointed by the Commercial Registry in relation to 4th and 5th Items of the Agenda.
- The special report of the auditor of the accounts of the Company in relation to 5th Item of the Agenda.

All above-mentioned documents are also available at the Company's corporate website <https://adlbionatur.com/info-inversores/>. In any case, as already indicated shareholders may immediately and freely obtain from the Company all the documents referred to in this call notice

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in relation to the items submitted to the Extraordinary General Shareholders' Meeting for its approval.

Shareholders have also the right to be represented at the Extraordinary General Shareholders' Meeting by another person, whether a shareholder or not. Shareholders may obtain the necessary information for the exercise of that right by directly addressing the Company or by consulting the Company's corporate website www.adlbionatur.com.

In any case, shareholders attending the General Meeting will have to submit the assistance card issued for these purposes by the corresponding bank.

In the event that the Meeting could not be held in person due to the pandemic caused by COVID-19 is still in place or due to limitations to the mobility or the number of attendants, the Company will take the appropriate measures and will give notice through its corporate website (www.adlbionatur.com), at least five calendar days before the meeting is held, of the possible option of holding the meeting electronically under the applicable law. Accordingly, shareholders are recommended to consult the Company's website prior to the holding of the Extraordinary General Shareholders' Meeting.

Shareholders may obtain more information by consulting the Company's corporate website www.adlbionatur.com, as well as by contacting the investor relations department in the following address: ir@adlbionatur.com.

Finally, it is noted that the Board of Directors has resolved to request the presence of a Notary Public to record the minutes of the meeting pursuant to section 203 of the Spanish Capital Companies Law, read together with article 101 of the Regulations of the Commercial Registry (*Reglamento del Registro Mercantil*).

Jerez de la Frontera, 19 March 2021.- Mr. Jaime Feced Rubio, Chairman of the Board of Directors.

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