



ADL BIONATUR SOLUTIONS, S.A.

Extraordinary General Shareholders' Meeting

The Board of Directors of ADL BIONATUR SOLUTIONS, S.A. (the “**Company**”) has resolved to call the shareholders to the Extraordinary General Shareholders’ Meeting to be held on 3 July 2020 at 12:00 hs, on first call, in León, Avenida de Antibióticos, 59-61, 24009, and, if necessary, on the following day at the same time and place on second and last call (most certainly, the General Meeting will be held on first call).

The Extraordinary General Shareholders’ Meeting will be held according to the following

Agenda

- 1st Point.-** Ratification of the transaction approved by the Board of Directors of the Company on 28 May 2020 regarding a new financing and its ancillary and complementary documents, executed by, among others, the Company, Antibióticos de León, S.L.U., BTC and Kartesia.
- 2nd Point.-** Within the framework of the transaction referred to in 1st Point above, ratification of the execution of a call option agreement over all the shares of Antibióticos de León, S.L.U., approval of the granting of the Call Option and the Irrevocable Power Of Attorney, and approval of the sale of all the shares of Antibióticos de León, S.L.U. either in the event of execution of the aforementioned call option agreement or in any other case agreed upon by the parties within the framework of the transaction under the Financing Documents, all in accordance with the provisions of Article 160.f) of the Spanish Capital Companies Law.
- 3rd Point.-** Ratification of appointments of directors appointed by co-optation
 - 3.1.-** Ratification of the appointment of Mr. Jaime Feced Rubio made by co-optation, as an Executive director.
 - 3.2.-** Ratification of the appointment of Mr. Harrison Bubrosky made by co-optation, as a Proprietary director.
 - 3.3.-** Ratification of the appointment of Mr. Andrés Seco García made by co-optation, as an Independent director.

This document is a translation of an original text in Spanish. In case of any discrepancy between both texts, the Spanish version will prevail.

4th Point.- Setting of the number of members of the Board of Directors to nine.

5th Point.- Necessary authorizations.

Shareholders have the right to request in writing, prior to the Extraordinary General Shareholders' Meeting or verbally during the same, all the information or clarifications that they may deem necessary regarding the matters on the agenda and, specially, the rights that article 197 of the Spanish Capital Companies Law provides to shareholders in this regard.

It is expressly stated the right of any shareholder to examine, at the Company's registered office, and to immediately and freely obtain the documents which are submitted to the Extraordinary General Shareholders' Meeting for its approval, from the date of this notice of call to the Extraordinary General Shareholders' Meeting. These documents are also available at the Company's corporate website www.adlbionatur.com.

Shareholders have also the right to be represented at the Extraordinary General Shareholders' Meeting by another person, whether a shareholder or not. Shareholders may obtain the necessary information for the exercise of that right by directly addressing the Company or by consulting the Company's corporate website www.adlbionatur.com.

In any case, shareholders attending the General Meeting will have to submit the assistance card issued for this purposes by the corresponding bank.

In the event that the Meeting could not be held in person due to the fact that the Spanish state of alarm (*estado de alarma*) is still in place or due to limitations to the mobility or gatherings of people that would not allow it, the Company will take the appropriate measures and will give notice through its corporate website (www.adlbionatur.com), at least five calendar days before the meeting is held, of the possible option of holding the meeting electronically under provisions of Article 40.1 of Royal Decree-Law 8/2020 of 17 March. Accordingly, shareholders are recommended to consult the Company's website prior to the holding of the Extraordinary General Shareholders' Meeting.

Shareholders may obtain more information by consulting the Company's corporate website www.adlbionatur.com, as well as by contacting the investor relations department in the following address: JuntaGeneral@adlbionatur.com

Finally, it is noted that the Board of Directors has resolved to request the presence of a Notary Public to record the minutes of the meeting pursuant to section 203 of the Spanish Capital Companies Law, read together with article 101 of the Regulations of the Commercial Registry (*Reglamento del Registro Mercantil*).

Jerez de la Frontera, 3 June 2020.- Mr. Ramón González de Betolaza García, Chairman of the Board of Directors.

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