



ADL BIONATUR SOLUTIONS, S.A.

Extraordinary General Shareholders' Meeting

The Board of Directors of ADL BIONATUR SOLUTIONS, S.A. (the "**Company**") has resolved to call the shareholders to the Extraordinary General Shareholders' Meeting to be held on 13 September 2019 at 12 p.m., on first call, in Madrid, Meliá Madrid Serrano Hotel, 139 Claudio Coello St., and, if necessary, on the following day at the same time and place on second and last call (most certainly, the General Meeting will be held on first call), to consider and resolve upon the following

Agenda

1st Point.- Ratification of the financing transaction of the subsidiary ADL Biopharma (Antibióticos de León, S.L.U.) for twenty five million euros (25,000,000 euros), and a company's option of additional funds for five million euros (5,000,000 euros) to be executed, if requested by the company, between next 6 to 18 months and granting of various guarantee facilities in relation to it.

2nd Point. - Necessary authorizations.

3rd Point. - Approval of the minutes of the meeting.

Shareholders have the right to request in writing, prior to the General Shareholders' Meeting or verbally during the same, all the information or clarifications that they may deem necessary regarding the matters on the agenda and, specially, the rights that article 197 of the Spanish Capital Companies Law provides to shareholders in this regard.

It is expressly stated the right of any shareholder to examine, at the Company's registered office, and to immediately and freely obtain the documents which are submitted to the General Meeting for its approval, from the date of this notice of call to the General Meeting. This documents are also available at the Company's corporate website <https://adlbionatur.com/info-inversores/>.

Shareholders have also the right to be represented at the General Meeting by another person, whether a shareholder or not. Shareholders may obtain the necessary information for the exercise of that right by directly addressing the Company or by consulting the Company's corporate website www.adlbionatur.com.

In any case, shareholders attending the General Meeting will have to submit the assistance card issued for this purpose by the corresponding bank.

Shareholders may obtain more information by consulting the Company's corporate website www.adlbionatur.com, as well as by contacting the investor relations department in the following address: ir@adlbionatur.com

Finally, it is noted that shareholders representing at least 1% of the Company's share capital (according to article 203 of the Spanish Capital Companies Law) may request the presence of a notary public to draw up the minutes of the General Meeting.

Jerez de la Frontera, on 12 August 2019.- Mr. Ramón González de Betolaza García, Chairman of the Board of Directors.